

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION**

IN RE:	§	
	§	CHAPTER 11
	§	
REMARKABLE HEALTHCARE, LLC,¹	§	CASE NO. 24-40611
	§	
DEBTORS.	§	(Jointly Administered)
	§	
	§	

**GLOBAL NOTES REGARDING THE DEBTORS' SCHEDULES
OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

On March 20, 2024 (the "Petition Date"), the Debtors each filed voluntary petitions for relief under subchapter V of chapter 11 of Bankruptcy Code (the "Cases"). The Debtors continue to operate their businesses and manage their properties as debtors and debtors in possession, pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The Cases have been consolidated for procedural purposes only and are jointly administered under case number 24-40605.

The Schedules of Assets and Liabilities (the "Schedules") and Statements of Financial Affairs (the "Statements") were prepared by management of the Debtors. The Schedules of Assets were prepared with unaudited information available as of December 31, 2023 unless indicated otherwise. The Schedules of Liabilities were prepared with unaudited information available as of the Petition Date.

These *Global Notes Regarding the Debtors' Schedules and Statements of Financial Affairs* (the "Global Notes") are incorporated by reference in each Debtor's respective Schedules and Statements and should be referred to and considered in connection with any review of the Schedules and Statements.

In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of such preparation. The Debtors, and their agents, attorneys, and advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein, and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. While reasonable efforts have been made to provide accurate and complete

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Remarkable Healthcare of Carrollton, LP (5960), Remarkable Healthcare of Dallas, LP (3418), Remarkable Healthcare of Fort Worth (1692), Remarkable Healthcare of Seguin, LP (4566), and Remarkable Healthcare, LLC (5142).

information herein, inadvertent errors or omissions may exist. The Debtors reserve their rights to amend and supplement the Schedules and Statements as may be necessary or appropriate.

Laurie Beth McPike has signed each set of the Schedules and Statements. Mrs. McPike serves as the Chief Executive Officer (“CEO”) of the Debtors, and she is an authorized signatory for each of the Debtors in these Cases. In reviewing and signing the Schedules and Statements, Mrs. McPike has necessarily relied upon the efforts, statements, advice, and representations of the Debtors and their advisors. Mrs. McPike has not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses.

Global Notes and Overview of Methodology

I. Methodology.

- (a) **Basis of Presentation.** The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“GAAP”) nor are they intended to be fully reconciled to the financial statements of each Debtor. The Schedules and Statements contain unaudited information that is subject to further review and potential adjustment. The Schedules and Statements reflect the Debtors’ reasonable efforts to report the assets and liabilities of each Debtor on an unconsolidated basis.
- (b) **Undetermined Amounts.** The description of an amount as “unknown,” “TBD,” or “undetermined” is not intended to reflect upon the materiality of such amount.
- (c) **Unliquidated Amounts.** Amounts that could not be fairly quantified by the Debtors are scheduled as “unliquidated.”
- (d) **Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different from the listed total.
- (e) **Paid Claims.** The Debtors have the authority to pay certain outstanding prepetition payables pursuant to various orders entered by the Court. The Debtors scheduled such amounts as of the Petition Date and noted such amounts contingent. To the extent the Debtors later pay any amount of the claims listed in the Schedules and Statements pursuant to any orders entered by the Court, the Debtors reserve all rights to amend or supplement the Schedules and Statements or to take other action, such as filing claims objections, as is necessary and appropriate to avoid overpayment or duplicate payments for liabilities. Nothing contained herein should be deemed to alter the rights of any party in interest to contest a payment made pursuant to an order of the Court where such order preserves the right to contest.
- (f) **Intercompany Transfers.** – Given the significant volume and ordinary course nature of the intercompany transactions, the Debtors have not listed all intercompany transfers and transactions. Moreover, the Debtors’ intercompany transactions—intercompany receivables and payables—are just an accounting

function that ultimately gets netted out to zero. The Debtors are still reconciling amounts and will amend the Schedules and Statements accordingly. Nevertheless, the listing in the Schedules or Statements (including, without limitation, Schedule A/B or Schedule E/F) by the Debtors of any obligation between a Debtor and another Debtor is a statement of what appears in the Debtors' books and records and does not reflect any admission or conclusion of the Debtors regarding whether such amount would be allowed as a Claim or how such obligations may be classified and/or characterized in a plan of reorganization or otherwise by the Bankruptcy Court and does not include any claim of one Debtor against any other Debtor for contribution, indemnification or reimbursement. The Debtors reserve all rights with respect to such obligations.

II. Specific Schedules Disclosures.

- (g) **Schedule A/B, Part 3 – Accounts receivables.** For book purposes, accounts receivable are stated at net realizable value. The fees charged by each Debtor to patients in its facilities are recorded on an accrual basis. These fees are based on the actual amount expected to be collected and are contractually adjusted with respect to individuals receiving benefits under federal and state-funded programs and other third party payors. Additionally, the allowance for doubtful accounts is estimated based on the aging of accounts receivable, historical collections data, review of specific accounts and other factors.
- (h) **Schedule A/B, Part 7, No. 38 – Office furniture, fixtures, and equipment; and collectibles.** The Debtors list the value of office furniture, fixtures, and equipment at net book value as of the Petition Date. Certain assets are fully depreciated.
- (i) **Schedule A/B, Part 8 – Machinery, equipment, and vehicles.** The Debtors lease some equipment including, but not limited to dishwashers, beds, and various medical equipment at certain Facilities from different companies. The leases have various expiration dates and monthly payment amounts, and are not owned by the Debtors. The Debtors also own certain trucks and trailers used in the day to day operations of the business. Certain assets are fully depreciated. Value of assets are shown at net book value as of the Petition Date.
- (j) **Schedule A/B, Part 9 – Real Property.** The Debtors lease all of their real properties and, as such, the properties' value have been marked as undetermined and it has no value for the Debtors.
- (k) **Schedule D – Creditors Who Have Claims Secured by Property.** The Debtors have made reasonable efforts to report secured claims against the Debtors on Schedule D based on the Debtors' books and records as of the Petition Date. The approximately \$2.4 million listed as secured debt applies in total to all of the Debtors.

Except as specifically stated herein, lessors of real property and equipment, utility companies, and any other parties which may hold security deposits or other security

interests, have not been listed on Schedule D. The Debtors have also not listed on Schedule D any parties whose claims may be secured through rights of setoff, deposits, or advance payments.

(l) **Schedule E/F – Creditors Who Have Unsecured Claims.**

In the ordinary course of business, the Debtors generally receive invoices for goods and services after the delivery of such goods or services. As of the filing of the Schedules and Statements, the Debtors may not have received all invoices for payables, expenses, or liabilities that may have accrued before the Petition Date.

Part 2 - Creditors with Nonpriority Unsecured Claims. The Debtors have used reasonable efforts to report all general unsecured claims against the Debtors in Schedule E/F, Part 2, based upon the Debtors' books and records as of the Petition Date. The Debtors made a reasonable attempt to set forth their unsecured obligations, although the actual amount of claims against the Debtors may vary from those liabilities represented on Schedule E/F, Part 2. The listed liabilities, which have been listed on a gross accounts payable basis, may not reflect the correct amount of any unsecured creditor's allowed claims or the correct amount of all unsecured claims. Moreover, creditors that are listed as unliquidated are so listed because the Schedules show the amount known to the Debtors at the Petition Date, but the Debtors are still in the process of logging invoices as they are received.

Pursuant to the *Interim* [Dkt. No. 37], and *Final Order Authorizing the Payment of (I) Certain Prepetition Workforce Claims, including wages, salaries, and other compensation, (II) Certain Employee Benefits and Confirming the Right to Continue Employee Benefits on Postpetition Basis, (III) Reimbursement to Employees for Prepetition Expenses, (IV) Withholding and Payroll Related Taxes, (V) Worker's Compensation Obligations, and (VI) Prepetition Claims Owing to Administrators and Third Party Providers* [Dkt. No. 58] (together the "Wages Orders"), the Bankruptcy Court granted the Debtors authority to pay or honor certain prepetition obligations for wages, salaries, and other compensation, and employee medical and similar benefits. The Debtors have not listed on Schedule E/F any wage or wage-related obligations that the Debtors were granted authority to pay pursuant to any order that has been entered by the Bankruptcy Court, including the Wages Orders.

- (m) **Schedule G – Executory Contracts and Unexpired Leases.** The Debtors hereby reserve all rights to dispute the validity, status, or enforceability of any contracts, agreements or leases set forth in Schedule G and to amend or supplement Schedule G as necessary. Additionally, the placing of a contract or lease onto Schedule G shall not be deemed an admission that such contract is an executory contract or unexpired lease, or that it is necessarily a binding, valid, and enforceable contract. Any and all of the Debtors' rights, claims and causes of action with respect to the contracts and agreements listed on Schedule G are hereby reserved and preserved. In addition, the Debtors are continuing their review of all relevant documents and expressly reserve their right to amend all Schedules at a later time

as necessary and/or to challenge the classification of any agreement as an executory contract or unexpired lease in any appropriate filing.

The names of employees and home addresses have been redacted for privacy purposes.

Certain information, such as the contact information of the counterparty, may not be included where such information could not be obtained using the Debtors' reasonable efforts.

Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtors' rights under the Bankruptcy Code with respect to any such omitted contract or agreement is not impaired by the omission. Certain Debtors are guarantors and parties to guaranty agreements regarding the Debtors' prepetition credit facility. The guaranty obligations arising under these agreements are reflected on Schedules D and F only.

III. Specific Statements Disclosures.

- (n) **Statements, Part 2, Question 4 – Payments and Transfers to Certain Insiders within 1 year before the filing.** The Debtors reported payments to non-officer insiders within the year prior to the Petition Date. Please see response to Question 30 for officer payments and distributions within the year prior to the Petition Date. The Debtors reserve all rights with respect to the determination or status of a person as an “insider” as defined in section 101(13) of the Bankruptcy Code.
- (o) **Statements, Part 13, Questions 28 and 29 – Current and Former Officers and Directors.** While the Debtors have made reasonable best efforts to list all applicable officers and directors for each Debtor in response to Statement Questions 28 and 29, some may have been omitted. Disclosures relate specifically to terminated job titles or positions and are not indicative of the individuals' current employment status with the Debtors.
- (p) **Statement, Part 13, Question 26d –** The Debtors are currently marketing for potential lenders and the list is extensive; therefore, the Debtors have not listed all potential lenders here, but have listed those that are most relevant. Nevertheless, for additional information on potential lenders, please contact Debtors' counsel.
- (q) **Statements, Part 13, Question 31 -** The Debtors are treated as independent entities that file taxes separately.

* * * * *

END OF GLOBAL NOTES

Debtor Name **Remarkable Healthcare, LLC**
United States Bankruptcy Court for the Eastern District of Texas
Case number (if known): **24-40611**

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B)

1a. Real property:

Copy line 88 from *Schedule A/B*..... \$0.00

1b. Total personal property:

Copy line 91A from *Schedule A/B*..... \$528,943.66

1c. Total of all property:

Copyline 92 from *Schedule A/B*..... \$528,943.66

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of Schedule D..... \$2,400,000.00

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from the line 5a of *Schedule E/F*..... \$0.00

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... + \$13,595.94

4. Total liabilities

Lines 2 + 3a + 3b \$2,413,595.94

Debtor Name **Remarkable Healthcare, LLC**
United States Bankruptcy Court for the Eastern District of Texas
Case number (if known): **24-40611**

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

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Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be complete and accurate as possible. If more space is needed, attach a separate spreadsheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1 Regions Bank	Checking	*4029	\$93,237.54
3.2 Regions Bank	Checking	*6533	\$13,963.67

Bank Balances as of March 29, 2024

4. Other cash equivalents

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$107,201.21

Part 2: Deposits and prepayments

Debtor Remarkable Healthcare, LLC

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13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
- ☐ Yes. Fill in the information below.

Valuation method used for current value	Current value of debtor's interest
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14. Mutual funds of publicly traded stocks not included in Part 1

Name of fund or stock:

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:	% of ownership:
-----------------	-----------------

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

Part 5:

Inventory, excluding agricultural assets

18. Does the debtor own any inventory (excluding agricultural assets)?

- ☒ No. Go to Part 6.
- ☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
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19. Raw Materials

20. Work in progress

Debtor Remarkable Healthcare, LLC

Case Number (if known) 24-40611

21. **Finished goods, including goods held for resale**

22. **Other inventory or supplies**

23. **Total of Part 5**

Add lines 19 through 22. Copy the total to line 84.

24. **Is any of the property listed in Part 5 perishable?**

☐ No.

☐ Yes.

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

☐ No.

☐ Yes. Book Value \$ _____ Valuation Method _____ Current Value \$ _____

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

☐ No.

☐ Yes.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

☒ No. Go to Part 7.

☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
28. Crops - either planted or harvested			

Debtor Remarkable Healthcare, LLC

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29. Farm animals

Examples: Livestock, poultry, farm-raised fish

30. Farm machinery and equipment

(Other than titled motor vehicles)

31. Farm and fishing supplies, chemicals, and feed

32. Other farming and fishing-related property not already listed in Part 6

33. Total of Part 6

Add lines 28 through 32. Copy the total to line 85.

34. Is the debtor a member of an agricultural cooperative?

☐ No.

☐ Yes.

Is any of the debtor's property stored at the cooperative?

☐ No.

☐ Yes.

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

☐ No.

☐ Yes. Book Value \$ _____ Valuation Method _____ Current Value \$ _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

Debtor Remarkable Healthcare, LLC

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- ☐ No.
☐ Yes.

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No.
☐ Yes.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software			
41.1 Office and Computer Equipment	\$36,257.67	Net Book Value	\$36,257.67
42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
43. Total of Part 7. Add lines 39 through 42. Copy the total to line 86.			\$36,257.67

Debtor Remarkable Healthcare, LLC

Case Number (if known) 24-40611

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No.
☒ Yes.

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No.
☐ Yes.

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, or titled farm vehicles			
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, fishing vessels			
49. Aircraft and accessories			
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
51. Total of Part 8. Add lines 47 through 50. Copy the total to line 87.			

Debtor Remarkable Healthcare, LLC

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52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No.
☐ Yes.

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☐ No.
☐ Yes.

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☒ No. Go to Part 10.
☐ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest in property	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
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56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☐ No.
☐ Yes.

Debtor Remarkable Healthcare, LLC

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58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☐ No.
- ☐ Yes.

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, or trade secrets			
61. Internet domain names and websites			
62. Licenses, franchises, and royalties			
63. Customer lists, mailing lists, or other compilations			
63.1 Patient List	Undetermined	N/A	Undetermined
64. Other intangibles, or intellectual property			
65. Goodwill			
66. Total of Part 10.			
Add lines 60 through 65. Copy the total to line 89.			

Debtor Remarkable Healthcare, LLC

Case Number (if known) 24-40611

67. Do your lists or records include personally identifiable information of customers?

- ☐ No.
- ☒ Yes.

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No.
- ☐ Yes.

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No.
- ☐ Yes.

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

- ☐ No. Go to Part 12.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest

71. Notes receivable

Description (include name of obligor)

	-	=
Total face amount	Doubtful or uncollectible amount	

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

73. Interests in insurance policies or annuities

Debtor Remarkable Healthcare, LLC

Case Number (if known) 24-40611

73.1 See attached Exhibit AB73

\$385,484.78

74. Causes of action against third parties (whether or not a lawsuit has been filed)

Nature of claim Breach of contract, tort and equitable theories against Alleon Capital

Undetermined

Amount Requested Undetermined

Nature of claim Potential malpractice claim against Carrington, Coleman, Sloman & Blum

Undetermined

Amount Requested Undetermined

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

Nature of claim

Amount Requested

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed

Examples: Season tickets, country club membership

78. Total of Part 11.

\$385,484.78

Add lines 71 through 77. Copy the total to line 90.

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

☒ No.

☐ Yes.

Debtor Remarkable Healthcare, LLC

Case Number (if known) 24-40611

Part 12: Summary

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$107,201.21	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>		
82. Accounts receivable. <i>Copy line 12, Part 3.</i>		
83. Investments. <i>Copy line 17, Part 4.</i>		
84. Inventory. <i>Copy line 23, Part 5.</i>		
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>		
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$36,257.67	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>		
88. Real Property. <i>Copy line 56, Part 9.</i>		
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>		
90. All other assets. <i>Copy line 78, Part 11.</i>	\$385,484.78	
91. Total. Add lines 80 through 90 for each column.	91a. <div style="border: 1px solid black; padding: 5px; display: inline-block;">\$528,943.66</div>	+ 91b. <div style="border: 1px solid black; padding: 5px; display: inline-block;">\$0.00</div>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....	<div style="border: 1px solid black; padding: 5px; display: inline-block;">\$528,943.66</div>	

SCHEDULES OF ASSETS AND LIABILITIES

EXHIBIT FOR SCHEDULE AB

PART 11, QUESTION 73

INTERESTS IN INSURANCE POLICIES OR ANNUITIES

Remarkable Healthcare, LLC

Case No. 24-40611

Schedule AB 73. Interests in insurance policies or annuities

Insurance Carrier	Policy Term	Policy Number	Current Value of Debtor's Interest
Arch Specialty Insurance Company	5/12/2023-5/12/2024	ESP1045915-00	\$ 100,203.38
Axis Surplus Insurance Company	5/12/2023-5/12/2024	EAF667038-23	\$ 52,987.13
Great American Fidelity Insurance Company	5/12/2023-5/12/2024	CPP E991431 00	\$ 85,776.19
Hudson Excess Insurance Company	4/1/2024-4/1/2025	HFF1001382406	\$ 63,741.94
James River Insurance Company	5/12/2023-5/12/2024	00143804-0	\$ 27,018.19
Kinsale Insurance Company	5/12/2023-5/12/2024	0100240868-0	\$ 37,143.45
Navigators Specialty Insurance	5/12/2023-5/12/2024	GA23HABZ0E7KCIC	\$ 18,614.50
Total			\$ 385,484.78

☐ Check if this is an amended filing

Official Form 206D

Schedule D - Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Amount of Claim
Do not deduct the
value of collateral
Value of collateral
that supports this
claim

2.1	Creditor's name ALLEON CAPITAL PARTNERS	Describe debtor's property that is subject to a lien All Borrower's present and future Accounts, Chattel Paper, Goods (including Inventory and Equipment), Instruments, Investment Property, Documents, and General Intangibles, Letter of Credit Rights, Commercial Tort Claims, Deposit Accounts, the Billing Reserve Cash Collateral, and the proceeds thereof.	Amount of Claim Do not deduct the value of collateral \$2,400,000.00	Value of collateral that supports this claim \$7,799,061.90
	Creditor's mailing address 1086 TEANECK RD, STE 4D TEANECK, NJ 07666	Describe the lien Certain Loan and Security Agreement		
	Creditor's email address, if known	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Date debt was incurred 06/017/2019	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	Last four digits of account number	As of the petition filing date, the claim is: <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.			
	<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines			

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$2,400,000.00

Debtor Name	Case 24-40611 Doc 24 Filed 04/17/24 Entered 04/17/24 01:06:10
Remarkable Healthcare, LLC	Document Page 22 of 32
United States Bankruptcy Court for the Eastern District of Texas	
Case number (if known):	24-40611

Desc Main

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F - Creditors Who Have Claims Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims?**

- ☐ No. Go to Part 2.
☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address EMPLOYEES	As of the petition filing date, the claim is: <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: WAGES, SALARIES, COMMISSIONS	UNKNOWN UNKNOWN
	Date or dates debt was incurred		
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		
2.2	Priority creditor's name and mailing address INTERNAL REVENUE SERVICE C/O CENTRALIZED INSOLVENCY OPERATION P.O. BOX 7346 PHILADELPHIA, PA 19101-7346	As of the petition filing date, the claim is: <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TAXES AND OTHER GOVERNMENTAL UNITS	UNKNOWN UNKNOWN
	Date or dates debt was incurred		
	Last 4 digits of account number 5142	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

			Amount of claim
3.1	Nonpriority creditor's name and mailing address DEARBORN NATIONAL 36788 EAGLE WAY CHICAGO, IL 60678-1367 Date or dates debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$188.70
3.2	Nonpriority creditor's name and mailing address ELITE DISCOVERY, INC 400 N SAINT PAUL ST DALLAS, TX 75201-6881 Date or dates debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,477.09
3.3	Nonpriority creditor's name and mailing address ENGIE RESOURCES P.O. BOX 841680 DALLAS, TX 75284-1680 Date or dates debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,694.86
3.4	Nonpriority creditor's name and mailing address EXPONENT TECHNOLOGIES, INC ATTN: ACCOUNTS RECEIVABLE 4970 LANDMARK PL DALLAS, TX 75254 Date or dates debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: HR/PAYROLL VENDOR PROVIDER Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$821.67

3.5

Nonpriority creditor's name and mailing address

NEW BENEFITS LTD
P.O. BOX 803475
DALLAS, TX 75380-3475

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is:

\$30.00

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

EMPLOYEE BENEFITS

Is the claim subject to offset?

- ☒ No
☐ Yes

3.6

Nonpriority creditor's name and mailing address

POINTCLICK CARE TECHNOLOGIES INC
P.O. BOX 674802
DETROIT, MI 48267

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is:

\$249.75

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

IT SERVICES

Is the claim subject to offset?

- ☒ No
☐ Yes

3.7

Nonpriority creditor's name and mailing address

RINGCENTRAL

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is:

\$133.87

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

FAX LINES PROVIDER

Is the claim subject to offset?

- ☒ No
☐ Yes

Part 3:

List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1	<div><div></div><div>\$0.00</div></div>
5b. Total claims from Part 2	<div><div></div><div>\$13,595.94</div></div>
5c. Total claims of Parts 1 and 2 Lines 5a + 5b = 5c	<div><div></div><div>\$13,595.94</div></div>

Debtor Name **Remarkable Healthcare, LLC** Document Page 27 of 32**United States Bankruptcy Court for the Eastern District of Texas**Case number (if known): **24-40611**☐ Check if this is an amended filingOfficial Form 206G**Schedule G: Executory Contracts and Unexpired Leases****12/15****Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.****1. Does the debtor have any executory contracts or unexpired leases?**☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B)**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1	State what the contract or lease is for and the nature of the debtor's interest	UTILITY 141 COLLEYVILLE TELEPHONE/CABLE	AT&T C/O AT&T BUSINESS ATTN: NANCY NORDING P.O. BOX 6463 CAROL STREAM, IL 60197-6463
	State the term remaining List the contract number of any government contract		
2.2	State what the contract or lease is for and the nature of the debtor's interest	UTILITY 1625 NB LOFT TELEPHONE/CABLE	AT&T C/O AT&T BUSINESS P.O. BOX 6463 CAROL STREAM, IL 60197-6463
	State the term remaining List the contract number of any government contract		
2.3	State what the contract or lease is for and the nature of the debtor's interest	EXECUTORY CONTRACT (VENDOR) 2293.9	AT&T MOBILITY P.O. BOX 6463 CAROL STEAM, IL 60197-6463
	State the term remaining List the contract number of any government contract		
2.4	State what the contract or lease is for and the nature of the debtor's interest	UTILITY 5809 TELEPHONE SERVICES	AT&T MOBILITY C/O AT&T BUSINESS P.O. BOX 6463 CAROL STREAM, IL 60197-6463
	State the term remaining List the contract number of any government contract		
2.5	State what the contract or lease is for and the nature of the debtor's interest	UTILITY 316 COLLEYVILLE ELECTRICITY	ENGIE P.O. BOX 841680 DALLAS, TX 75284-1680
	State the term remaining List the contract number of any government contract		

Additional Page(s) if Debtor has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.6	State what the contract or lease is for and the nature of the debtor's interest	ASSIGNMENT AND ASSUMPTION OF LEASE AGREEMENT AND SECURITY AGREEMENT	GMP DALLAS NH, LTD 16055 SPACE CENTER BLVD, STE 235 HOUSTON, TX 77062-6212
	State the term remaining List the contract number of any government contract	11/17/2022	
2.7	State what the contract or lease is for and the nature of the debtor's interest	LEASE AGREEMENT AND SECURITY AGREEMENT	GMP DALLAS NH, LTD 16055 SPACE CENTER BLVD, STE 235 HOUSTON, TX 77062-6212
	State the term remaining List the contract number of any government contract	3/9/2012	
2.8	State what the contract or lease is for and the nature of the debtor's interest	ASSIGNMENT AND ASSUMPTION OF LEASE AGREEMENT AND SECURITY AGREEMENT	GUADALUPE NH DEVELOPMENT, LTD 610 TOWNSON AVE FT SMITH, AR 72902
	State the term remaining List the contract number of any government contract	11/17/2022	
2.9	State what the contract or lease is for and the nature of the debtor's interest	LEASE AGREEMENT AND SECURITY AGREEMENT	GUADALUPE NH DEVELOPMENT, LTD 610 TOWNSON AVE FT SMITH, AR 72902
	State the term remaining List the contract number of any government contract	7/8/2010	
2.10	State what the contract or lease is for and the nature of the debtor's interest	EXECUTORY CONTRACT (VENDOR) 2047.75	KALIBER DATA SECURITY & COMPLIANCE 50 FRANKLIN ST, STE 3A BOSTON, MA 02110
	State the term remaining List the contract number of any government contract		
2.11	State what the contract or lease is for and the nature of the debtor's interest	ASSIGNMENT AND ASSUMPTION OF LEASE AGREEMENT AND SECURITY AGREEMENT	KRS CARROLLTON, LLC 11610 BEE CAVES RD, STE 220 AUSTIN, TX 78738-5457
	State the term remaining List the contract number of any government contract	11/17/2022	

Additional Page(s) if Debtor has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.12	State what the contract or lease is for and the nature of the debtor's interest	ASSIGNMENT AND ASSUMPTION OF LEASE AGREEMENT AND SECURITY AGREEMENT	KRS DALLAS, LLC 11610 BEE CAVES RD, STE 220 AUSTIN, TX 78738-5457
	State the term remaining List the contract number of any government contract	11/17/2022	
2.13	State what the contract or lease is for and the nature of the debtor's interest	ASSIGNMENT AND ASSUMPTION OF LEASE AGREEMENT AND SECURITY AGREEMENT	KRS FORT WORTH, LLC 11610 BEE CAVES RD, STE 220 AUSTIN, TX 78738-5457
	State the term remaining List the contract number of any government contract	11/17/2022	
2.14	State what the contract or lease is for and the nature of the debtor's interest	ASSIGNMENT AND ASSUMPTION OF LEASE AGREEMENT AND SECURITY AGREEMENT	KRS SEGUIN, LLC 11610 BEE CAVES RD, STE 220 AUSTIN, TX 78738-5457
	State the term remaining List the contract number of any government contract	11/17/2022	
2.15	State what the contract or lease is for and the nature of the debtor's interest	ASSIGNMENT AND ASSUMPTION OF LEASE AGREEMENT AND SECURITY AGREEMENT	MUSTANG NH, LLC P.O. BOX 2207 FT SMITH, AR 72902
	State the term remaining List the contract number of any government contract	11/17/2022	
2.16	State what the contract or lease is for and the nature of the debtor's interest	LEASE AGREEMENT AND SECURITY AGREEMENT	MUSTANG NH, LLC P.O. BOX 2207 FT SMITH, AR 72902
	State the term remaining List the contract number of any government contract	3/13/2013	
2.17	State what the contract or lease is for and the nature of the debtor's interest	UTILITY 150 NB LOFT ELECTRICITY	NEW BRAUNFELS UTILITIES P.O. BOX 660 SAN ANTONIO, TX 78293
	State the term remaining List the contract number of any government contract		

Additional Page(s) if Debtor has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.18	State what the contract or lease is for and the nature of the debtor's interest	UTILITY 73 COLLEYVILLE WATER	PAID THROUGH MONTHLY RENT ATTN: ACCOUNTING 1700 PACIFIC AVE, STE 1650 DALLAS, TX 75201
	State the term remaining List the contract number of any government contract		
2.19	State what the contract or lease is for and the nature of the debtor's interest	UTILITY 61 NB LOFT WATER	PAID THROUGH MONTHLY RENT ATTN: LEASING OFFICE 144 LANDA ST NEW BRAUNFELS, TX 78130
	State the term remaining List the contract number of any government contract		
2.20	State what the contract or lease is for and the nature of the debtor's interest	EXECUTORY CONTRACT (VENDOR) 216.13	POINTCLICK CARE TECHNOLOGIES INC P.O. BOX 674802 DETROIT, MI 48267
	State the term remaining List the contract number of any government contract		
2.21	State what the contract or lease is for and the nature of the debtor's interest	UTILITY 254 NB LOFT CABLE	TIME WARNER CABLE P.O. BOX 60074 CITY OF INDUSTRY, CA 91716
	State the term remaining List the contract number of any government contract		
2.22	State what the contract or lease is for and the nature of the debtor's interest	ASSIGNMENT AND ASSUMPTION OF LEASE AGREEMENT AND SECURITY AGREEMENT	WAG DEVELOPMENT, LTD 610 TOWNSON AVE FT SMITH, AR 72902
	State the term remaining List the contract number of any government contract	11/17/2022	
2.23	State what the contract or lease is for and the nature of the debtor's interest	LEASE AGREEMENT AND SECURITY AGREEMENT	WAG DEVELOPMENT, LTD 610 TOWNSON AVE FT SMITH, AR 72902
	State the term remaining List the contract number of any government contract	12/13/2010	

Debtor Name **Remarkable Healthcare, LLC**

United States Bankruptcy Court for the Eastern District of Texas

Case number (if known): **24-40611**

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any codebtors?

☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes.

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name	Mailing Address	Name	Check all schedules that apply
2.1 JON MCPIKE	904 EMERALD BLVD SOUTHLAKE, TX 76092	Alleon Capital Partners	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 LAURIE BETH MCPIKE	904 EMERALD BLVD SOUTHLAKE, TX 76092	Alleon Capital Partners	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor Name Remarkable Healthcare, LLC
United States Bankruptcy Court for the Eastern District of Texas
Case Number: 24-40611

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING - Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets- Real and Personal Property* (Official Form 206 A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206 D)
- ☒ *Schedule E/F: Creditors Who Have Claims Unsecured Claims* (Official Form 206 E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206 G)
- ☒ *Schedule H: Codebtors* (Official Form 206 H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ *Other document that requires a declaration*

I, the Chief Executive Officer of the Remarkable Healthcare, LLC, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 27 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Executed on: 4/16/2024
MM / DD / YYYY

Signature /s/ Laurie Beth McPike
Laurie Beth McPike
Printed Name
Chief Executive Officer
Title